

GREENBLOCK
CAPITAL

AUGUST 4, 2022

GREEN BLOCK CAPITAL

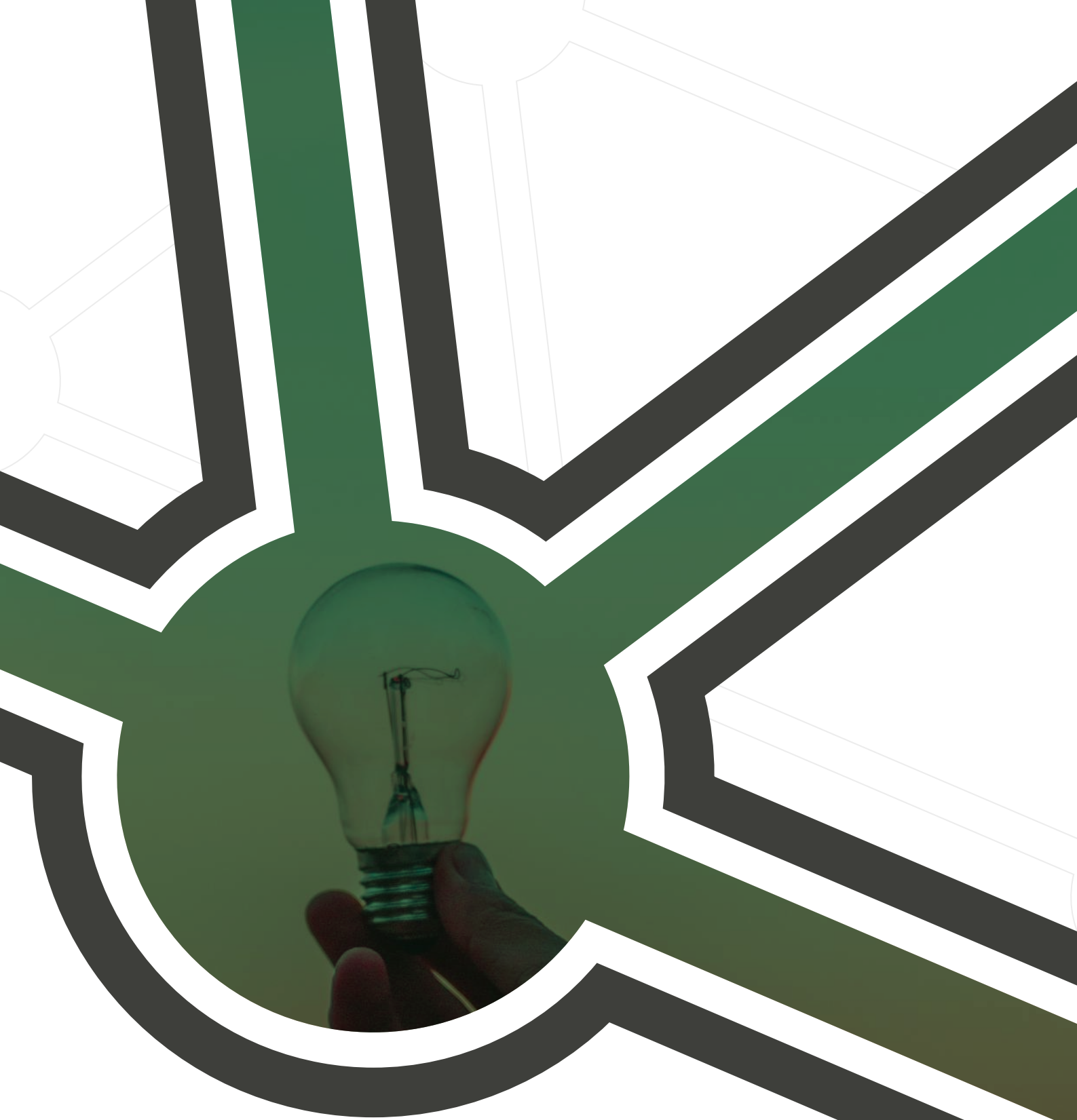
Partnership



THE MINING FUTURE
Bitcoin mining for everyone



INVESTMENT PLAN IN MINING



VALUES AND PROPOSAL

GREENBLOCK CAPITAL



We are a dynamic, multi-talented team of mining and blockchain network experts, technologists, entrepreneurs and engineers from all walks of life.

Green Bitcoin mining for Europe.

Greenblock-Capital is a Bitcoin mining company, supporting the Bitcoin blockchain through rapidly expanding large-scale mining in Georgia and Canada.

We believe in the future of Bitcoin mining and focus our efforts on increasing the infrastructure and mining rate to be the vehicle that directs you to success in your operations.

Our mining operations include the Alberta (Canada) facility located in the Georgia Free Trade Zone with 0% tax on B2B. With two modular buildings with a capacity of up to 10 MW from green energy (hydro). In addition to guaranteed contracts to ensure full 100% green energy demand in all phases of expansion.

VISION

Transforming and democratizing the global financial ecosystem for a more equitable and sustainable world.

MISSION

Greenblock powers the world's most innovative and sustainable blockchain infrastructure.



OUR VALUES



AGILITY

Our team and network are global and robust, allowing us to pivot and respond to changes in our operating context and find solutions.

INTEGRITY

We put technology at the forefront of everything we do, from working with investors to stakeholders and community members. We are transparent and take a holistic, values-based approach to decision making.

INNOVATION

We are committed to engineering ingenuity and evolving business models for sustainability. From our investments in software development to facilitate access to project information to the creation of useful tools for managing and sharing our assets, we are constantly looking for better ways to create value for all our stakeholders.

BUSINESS PROPOSAL



From GreenBlock Capital we want to offer investors the possibility to rent Bitcoin mining power at the best cost, free of maintenance, hosting and energy costs. Eliminating these fixed costs while keeping the price for mining power low, allows the investor to mine without worrying about Bitcoin price volatility, as they will never have to liquidate their positions to pay for these expenses, giving them the opportunity to stick to their asset management strategy. In reducing costs the main factor is both electricity and hosting, This point is solved by locating the equipment in places where the cost of electricity and cost is lower and taking advantage of the reduction of a large investment for both costs.

Another fundamental point is our concern for both the environment and the bad image of mining due to energy consumption. From Green Block Capital we guarantee that all the energy obtained for mining. Commitment, respect, truthfulness, transparency in this point so fundamental for the good image of an activity that is becoming a new form of investment for large companies.

Our goal is to democratize mining by opening the possibility for investors to mine Bitcoin with a minimum investment of less than \$100. We have studied the market, we have done all the calculations and we know how to mine and where to mine. This experience is available to the small investor who has never had this opportunity with the transparency that comes from having the entire system in blockchain for all to see.

With the transparency of smart contracts that will allow them to access in real time to the statistics of the miners, having at their fingertips all the information about the power and the results obtained minute by minute.

The mined BTC will be sent to the wallets through Polygon's WBTC network.

BUSINESS PROPOSAL

For this mining project Bitmain - Ant Miner L7 mining machines have been chosen. These machines are state of the art and available since the beginning of this year. The miner works with the Scrypt algorithm and mines Litecoin (LTC), Dogecoin (DOGE), DGB-Scrypt (DGB) and Verge-Scrypt (XVG) [Coins given in order of profitability].

Each machine has a mining power of 9,050 MHs (Megahash) and a consumption of 3,260 KWh.

Antminer L7 Specifications



- Hash Rate: 9050 MH/s \pm 5%
- Power Consumption: 3260W + 10%
- Power Efficiency: 0.36 J/MH + 10%
- Rated Voltage: 11.60 ~13.00V
- Chip type: BM1485 (288 chips on four hashing boards, 72 chips on one hashing board)
- Dimensions: 195mm(L)*290mm(W)*370mm(H)
- Operating Temperature: 5 °C to 45 °C
- Network Connection: Ethernet
- Weight: 7.5 kg
- Noise level: 75db

FACILITIES AND CONDITIONS

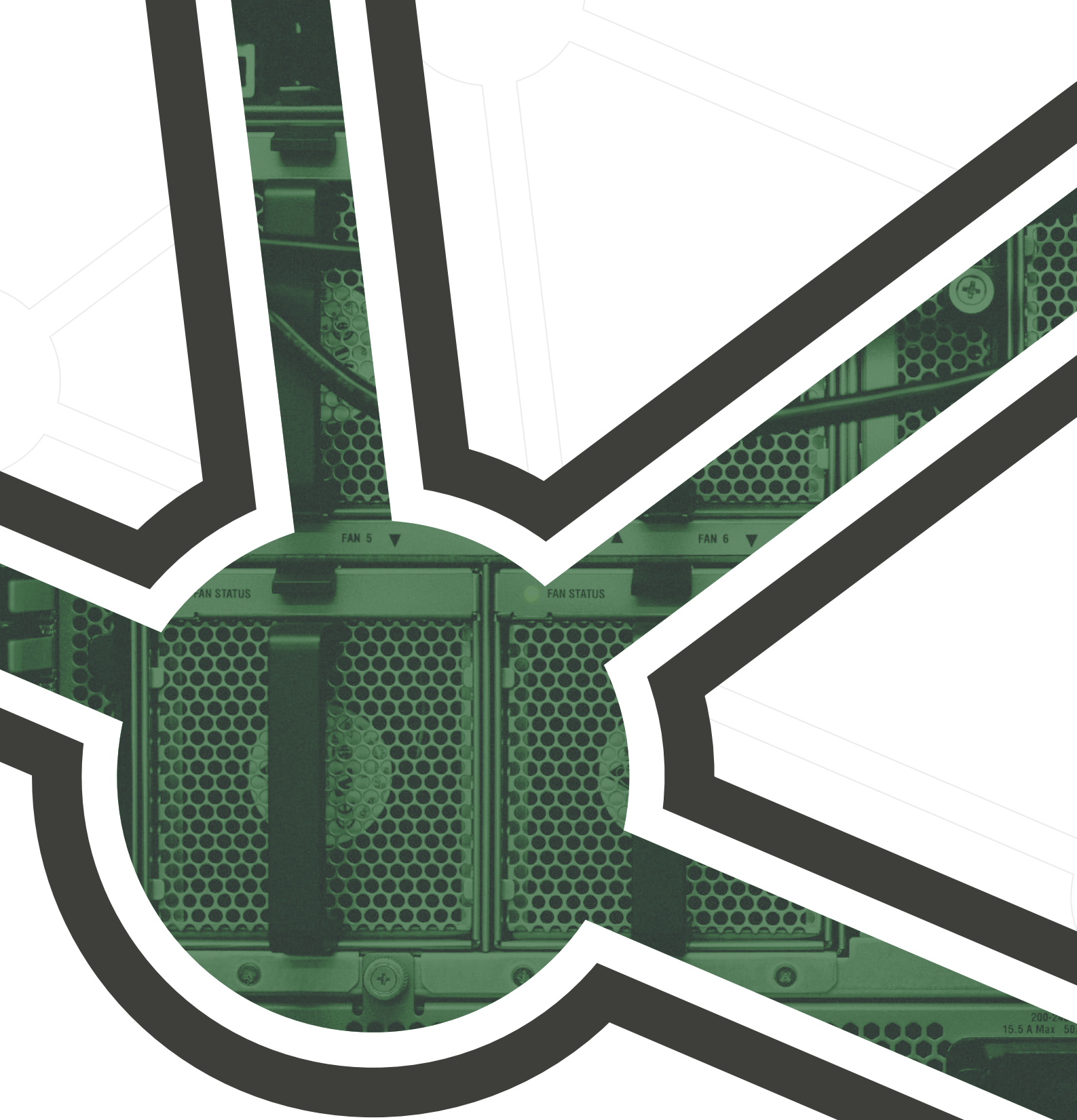
As for the facilities, the location is in Canada with a capacity available to us of 1 MWh expandable to 2 MWh and with this first installation we will use less than 2% of the power we have allocated.

This factor would limit growth if we did not have the possibility to grow and with this 100% hydraulic installation, we will not have that problem. With this we have clean energy for current and future installations.

The data center has 24/7 alarm and video surveillance, to which we add our real-time monitoring of the equipment, also available to our customers.

**The Mining Future
Hosting Partner Facilities
AUGUST 2022
Manitoba, Canada**

- Capacity: 1MW available of 2MW
- Energy Source: 100% Renewable (hydro)
- Electricity price: \$0.081-0.0835 KWh
- MOQ: 10 u.
- Installation fee: 50\$/miner
- Co-managed mining*: +\$0.002 kWh
- Deposit: 2 months in advance.
- Contract term: 24 months initial term with automatic renewal for additional 12 months term.
- Miner's type: ASICs only.
- Security: Private area, alarm and video surveillance 24/7
- Insurance**: Yes, included.



MINING

MINING RENTAL

For Green Block Capital's investment in mining we have prepared two investment options, one represents a 1 year power lease through our NFT (Minero) and the second a 5 year lease through our NFT (Cueva).

Let's see tables with investment proposal and price comparison with other service providers in the market.

As of today only two companies offer guaranteed mining, are those exposed as a comparison in the tables, in both cases they are products with servers where they tell you what mines and prices but without having real access to mining installed. In our case and as it has been exposed, both the total power and the installation and its results will be visible to our customers.

MINING	MHs	GREEN BLOCK CAPITAL	MINING RIG RENTALS	Saving Mining Rental	NICEHASH	Saving NiceHash	Average Price	Average Saving
Price/MH/Day (USD)	1	0,002677 US\$	0,0033 US\$	22,73%	0,0030 US\$	10,95 %	0,0031US\$	16,84 %
Price/MH/YEAR (USD)	1	0,98 US\$	1,20 US\$	22,73%	1,08 US\$	10,95 %	1,14 US\$	16,84 %
Price miner 1 YEAR	87	85,00US\$	104,32 US\$	22,73%	94,30 US\$	10,95 %	99,31 US\$	16,84 %

CAVE	MHs	GREEN BLOCK CAPITAL	MINING RIG RENTALS	Saving Mining Rental	NICEHASH	Saving NiceHash	Average Price	Average Saving
Price/MH/Day (USD)	1	0,002660 US\$	0,0033US\$	23,51 %	0,0030US\$	11,65 %	0,00 US\$	17,58 %
Price/MH/YEAR (USD)	1	0,97 US\$	1,20 US\$	23,51 %	1,08 US\$	11,65 %	1,14 US\$	17,58 %
Price/MH/ 5 YEAR (USD)	1	4,85 US\$	6,00 US\$	23,51 %	5,42 US\$	11,65 %	5,71 US\$	17,58 %
Cueva (USD) 5 años	103	500,00US\$	617,54 US\$	23,51 %	558,24US\$	11,65 %	587,89US\$	17,58 %

MINING NFT FOR SALE



Units will be offered for sale in the form of NFTs representing the power purchased in each case and the term of the term purchased. In the case of the miner refers to 87 MHs for a term of 12 months from its purchase and the cave corresponds to 103 MHs for a period of 60 months.

Miners must necessarily be located in a cave, which does not necessarily have to be their own property and can be placed in any other user's cave without the need to ask for permission. There are the same curves as miners so it will not be a problem to place miners in caves.

BONUS SYSTEM



Added to this system we have a bonus system for NFT holders:

First of all any NFT Cave holder will get an extra 1.5% if he has a 100,000 TOKEN of JAMON in stake or he is a holder of the NFT ILO of JAMONSWAP.

The owner of an NFT Cave will receive an extra 1% for each miner placed in his cave, whether it is his own or another user's.

We will also have a referral system that will deliver directly and in USDC 2% of the purchases of your referrals in both caves and miners.

BONUS FOR MINERS AND CAVES



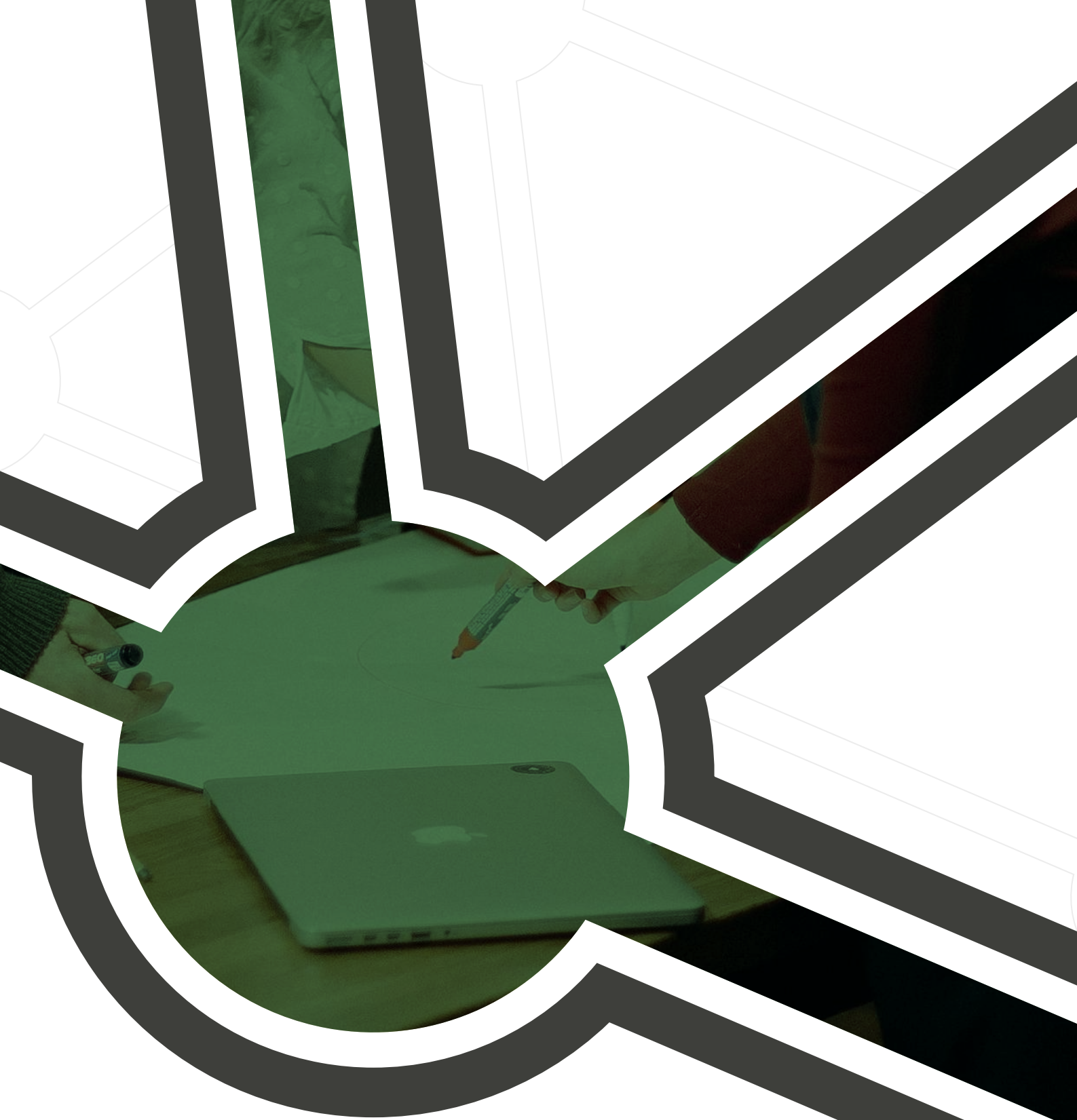
	CAVE	MINING	STAKE JAMON 100.000	MHS	BONUS	TOTAL MHS	INVESTMENT
MINING	0	1	No	87	0 %	87,0000	87 US\$
CAVE	1	0	No	103	0 %	103,0000	500 US\$
CAVE +	1	0	Yes	103	1,5 %	104,5450	500 US\$
BASIC CAVE	1	1	No	190	1 %	191,0300	585 US\$
BASIC CAVE +	1	1	Yes	190	2,5 %	192,5750	585 US\$
PRO CAVE	1	2	No	277	2 %	279,0600	670 US\$
PRO CAVE +	1	2	Yes	277	3,5 %	280,6050	670 US\$
ADVANCED CAVE	1	3	No	364	3 %	367,0900	755 US\$
ADVANCED CAVE +	1	3	Yes	364	4,5 %	368,6350	755 US\$
ELITE CAVE	1	4	No	451	4 %	455,1200	840 US\$
ELITE CAVE+	1	4	Yes	451	5,5 %	456,6650	840 US\$
PREMIUM CAVE	1	5	No	538	5 %	543,1500	925 US\$
PREMIUM CAVE+	1	5	Yes	538	6,5%	544,6950	925 US\$

BONUS SYSTEM



Within the app with connection to the wallet users will be able to see the status of their mining and the yields and current status of the entire system.

Added to this, within the Market Place they will be able to liquidate the NFT (Miner and Cave) both in sale and auction. The buyer of these NFT will be able to see the data of acquisition and completion according to the contracts of each one of them so that the potential buyer can estimate if in his way of seeing, the purchase of the NTF is profitable at the price offered.



BUSINESS

BUSINESS PLAN



The development of this activity of Hosting and rental of mining power is becoming an interest of many people for profitability and is limited by the type of equipment, by the cost of the same, by its variety and complexity in its choice, by its maintenance and by the complex location of the same.

Within the complexity we see that one solution is the rental of large facilities to retailers who can access this business. From Green Block Capital we want to do just that. Eliminate the entry barrier of 10,000/25,000\$ per equipment, the noisy installation, the rising electricity prices in the countries, the difficulty of using 100% green energy for production, maintenance...

The business plan is the purchase and installation of equipment for subsequent sale during the lifetime of the equipment. In this case we estimate the useful life of the equipment at 5 years and therefore the business plan is made for 5 years.

The useful life of the equipment can be extended beyond this term but we must also terminate the investment in some term. At the end of the 5 years the equipment will be sold or continue in production but this is not for the customer who invests in the term. In some cases and after 3 / 4 years the price of the equipment skyrockets due to the profitability of the equipment and may cost more than the price paid for it years before. These positive aspects are not contemplated in the business plan and would be an addition to the benefits already obtained.

The following table details the items of this investment and an estimated profitability in a conservative scenario. The conservative scenario refers only to the price of BTC.

STAGES



	ESCENARIO	BTC PRICE
YEAR 1	Conservative	29.878 US\$
	Balance	63.840 US\$
	Optimal	92.142 US\$
	Custom	39.750 US\$
YEAR 2	Conservative	42.369 US\$
	Balance	85.546 US\$
	Optimal	124.904 US\$
	Custom	108.333 US\$
YEAR 3	Conservative	106.871 US\$
	Balance	144.918 US\$
	Optimal	216.354 US\$
	Custom	155.000 US\$
YEAR 4	Conservative	124.784 US\$
	Balance	167.018 US\$
	Optimal	249.568 US\$
	Custom	170.417 US\$
YEAR 5	Conservative	139.214 US\$
	Balance	186.332 US\$
	Optimal	278.428 US\$
	Custom	224.583 US\$

MINING



The base currencies to be mined are Litecoin and Dogecoin and we have contemplated the rise in difficulty as well as the appreciation of BTC over the next five years in collaboration with an industry company. The percentage rise of Litecoin and Dogecoin relative to Bitcoin will give us a higher than expected result, which is quite likely to happen.

BALANCE AND DEVELOPMENT



The purchase of machines is done at the beginning and they are put into operation. In this item we have contemplated the price plus the installation costs so, in the "Purchase expenses" are included the referral bonuses, installation and intermediaries that we have.

The Sales of Caves and Miners is the income from the 5-year sale of the caves and the one-year sale of the miners.

Every year we have a cost of light that is calculated with our price of light (0.00835 US\$) for the total of installed machines and their consumption.

The first year we will have an extra cost of software development and marketing that we will not have in the following years and in the expansions that we make.

Of the total installed power, we only sell 80%, leaving the rest of the power for the company's benefit (HashRate Profit). This profit is variable and will depend, as we have mentioned, on the price of BTC and the comparative price of the coins we are mining. Given that we are in a floor of both BTC and the rest of Altcoins, it is one of the best times for this type of investment.

PROJECTED BALANCE SHEET BY YEAR

Regarding the first installation, expenses and benefits are projected with the possibility of upward modification, but with a base on which to act.

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
PURCHASE MACHINES	-198.000 US\$	0 US\$	0,00 US\$	0 US\$	0 US\$
PURCHASE COSTS	-11.880 US\$				
CUEVAS SALE	257.400 US\$	0 US\$	0,00 US\$	0 US\$	0 US\$
MINERS FOR SALE	43.650 US\$	43.650 US\$	43.650,00 US\$	43.650 US\$	43.650 US\$
GASTO LUZ	-32.898 US\$	-32.898 US\$	-32.898,36 US\$	-32.898 US\$	-32.898 US\$
LIGHT EXPENDITURE	-25.000 US\$	0 US\$	0,00 US\$	0 US\$	0 US\$
MARKETING	-20.000 US\$	0 US\$	0,00 US\$	0 US\$	0 US\$
HASHRATE BENEFIT	31.415 US\$	36.049 US\$	41.366,54 US\$	47.468 US\$	54.470 US\$
BALANCE	44.687 US\$	46.801 US\$	52.118,19 US\$	58.220 US\$	65.221 US\$
ACCUMULATED	44.687 US\$	91.488 US\$	143.606,24 US\$	201.826 US\$	267.047 US\$

INVESTMENT PROPOSAL



The investment proposal is the 6-month loan of the capital necessary for the start-up of all the equipment plus Marketing, Software and the cost of electricity for the first year, in the range of 240,000€ with an annualized return of 20%. The return in 6 months will represent 10% of the invested capital, and the return will be 264.000€. The guarantee of the investment will be the entire project with its installation, start-up and developed software.

After this six-month period and once the return of capital and interest has been met, the client is offered the purchase of 20% of the company, including the expansions to be developed for an amount of €200,000.

The company's expansion plan is to install 20 packs of mining machines for a total amount of 5 million euros. The investment and rental prospects can be extrapolated from the table above.



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